

2017 Westminster Canterbury Financial Planning Seminars

OPEN TO THE PUBLIC ■ NO CHARGE ■ RESERVATIONS REQUESTED

2017 Market & Economic Update

February 16, 2017

Kathleen S. Graves
*Senior Vice President,
Client Advisor*

James N. Cann
*First Vice President,
Investment Strategist*



Gifting Unique Assets To Charity

June 8, 2017

Laura Keohane
Senior Trust and Fiduciary Specialist, Vice President



35 Years Of A Fixed Income Bull Market...Now What?

March 9, 2017

Massie G. Ware Jr.
Senior Vice President

P. Barton Peters, CFA
Senior Vice President

Charles Finley
*Vice President
Director of Fixed Income*



When Is It Time? How Do I Decide? What Do I Do? Issues Regarding Guardianships & Conservatorships

September 14, 2017

Ron Feinman, Esq.



Avoiding The Family Feud: Tangible Personal Property In Estate Planning

April 13, 2017

James R. Richards, Esq.



A Step By Step Guide To Funeral Planning

October 12, 2017

Chris Tharp
President



Beyond The Records: Leaving A Legacy

May 11, 2017

Suzanne R. Bednar
*First Vice President,
Regional Trust Advisor*

Kathleen S. Graves
*Senior Vice President,
Client Advisor*



Capital Markets Review And Outlook For 2018

November 9, 2017

George Vermilya Jr., CFA
Portfolio Manager and Principal



All Seminars – Time: 10 to 11 a.m.
Location: Hume Room, Westminster Canterbury

**For more information or to reserve your seat, call
Debbie Callahan, (434) 386-3507**

**Westminster
Canterbury**

Lynchburg



Life Refreshed.

A LifeCare Retirement Community
501 V.E.S. Road, Lynchburg, VA 24503

www.wclynchburg.org

